

Oppenheimer Fast Facts



Global Headquarters

85 Broad Street
New York, NY



CEO

Albert G. Lowenthal



Mission

Provide financial services and advice
to individuals, businesses and
institutions



Worldwide Employees

≈ 2,990 Employees
≈ 1,100 Financial Advisors
92 Retail Branch Offices
5 Foreign Jurisdictions



NYSE Stock Symbol

OPY

Integrated, Tailored Financial Strategies

Oppenheimer & Co. Inc. (“Oppenheimer”) is a leading investment bank and full-service wealth-management Firm that provides financial services and advice to high-net-worth investors, individuals, businesses and institutions. For over 130 years, we have provided investors with the necessary expertise and insight to meet the challenge of achieving their financial goals. Our commitment to our clients’ investment needs, our experienced and dedicated professionals, and our proud tradition empower us to deliver effective and innovative strategies to our clients.

Oppenheimer’s goal is for its clients to understand their financial positions, have confidence in their investment decisions and feel optimistic about their futures.

Business Principles

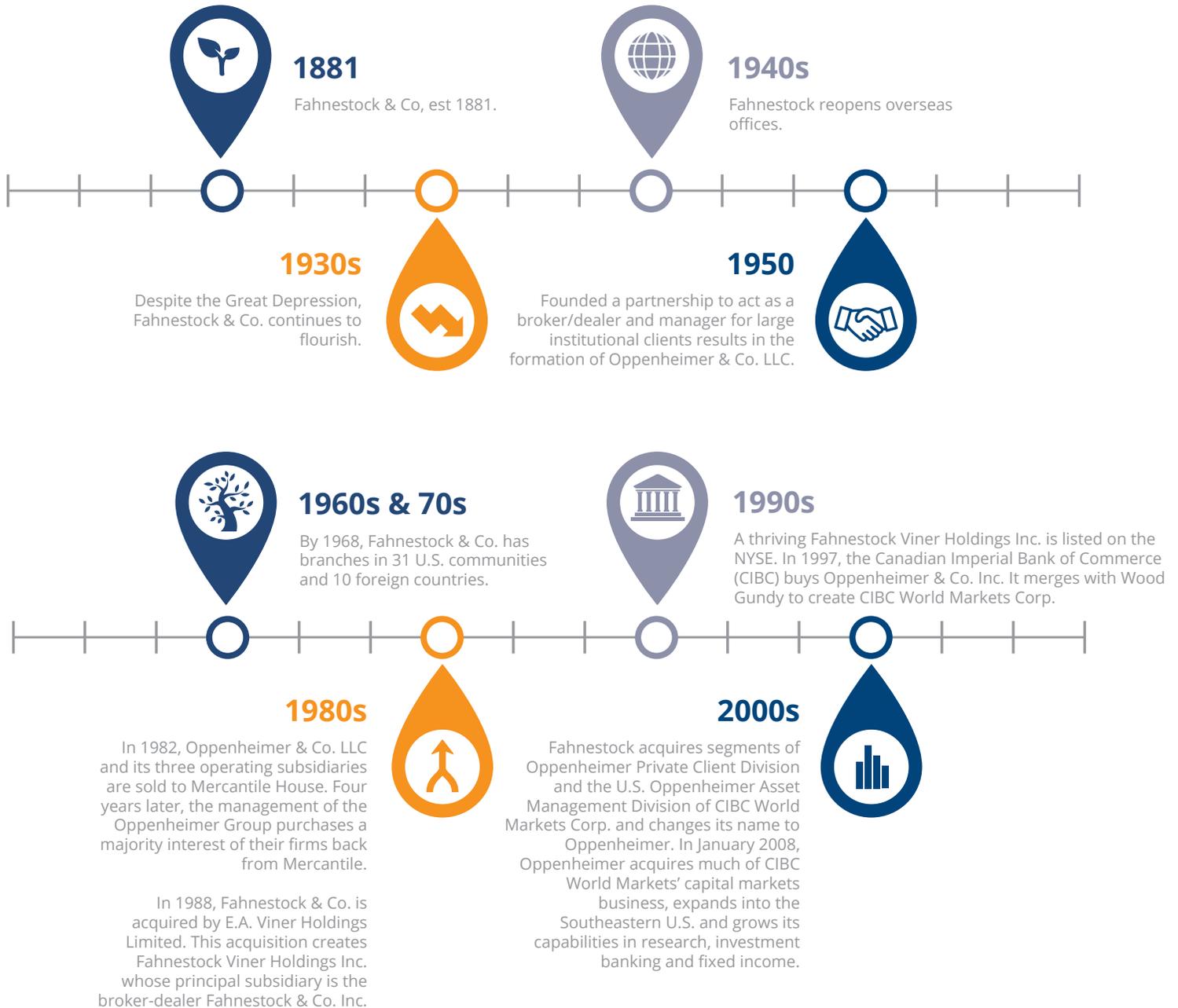
- » Client Focus
- » Tailored Advice
- » Open Architecture
- » Proven Expertise
- » Trusted Reputation
- » Flexibility at Scale
- » Heritage and Continuity
- » Entrepreneurial Mindset

Experienced Financial Advisors

Oppenheimer Financial Advisors draw upon the expertise of product professionals in investments, planning, retirement, insurance and executive services to develop and execute an investment strategy suited to follow each client’s unique objectives. Clients have access to a broad array of traditional and specialized products and services to help meet their financial needs. Clients may benefit from Oppenheimer’s balanced research, investment banking capabilities and order execution capabilities in all major markets.

A PROUD HISTORY

Dating back to 1881, Oppenheimer and its predecessors have been financial services pioneers. Today, our people's dedication and creativity make us uniquely qualified to provide clients with the guidance they demand.



Continued Growth

Our carefully orchestrated growth strategy enabled us to increase professional staff in our already-influential equity research department, develop important conferences and grow the investment bank into a global presence. Our goal is to increase our offerings and service for our clients while making our second century of operations even stronger than our first.